



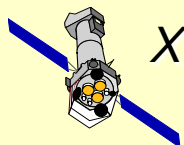
There is life after the event lists

Generation of scientific products with SAS

Matteo Guainazzi

(with contributions by Matthias Ehle^(EPIC scientific products), Carlos Gabriel^(source detection), Rosario Gonzalez-Riestra^(RGS), Antonio Martin-Carrillo^(Timing Modes), Richard Saxton^(source catalogs))

European Space Astronomy Centre of ESA
Villafranca del Castillo, Spain



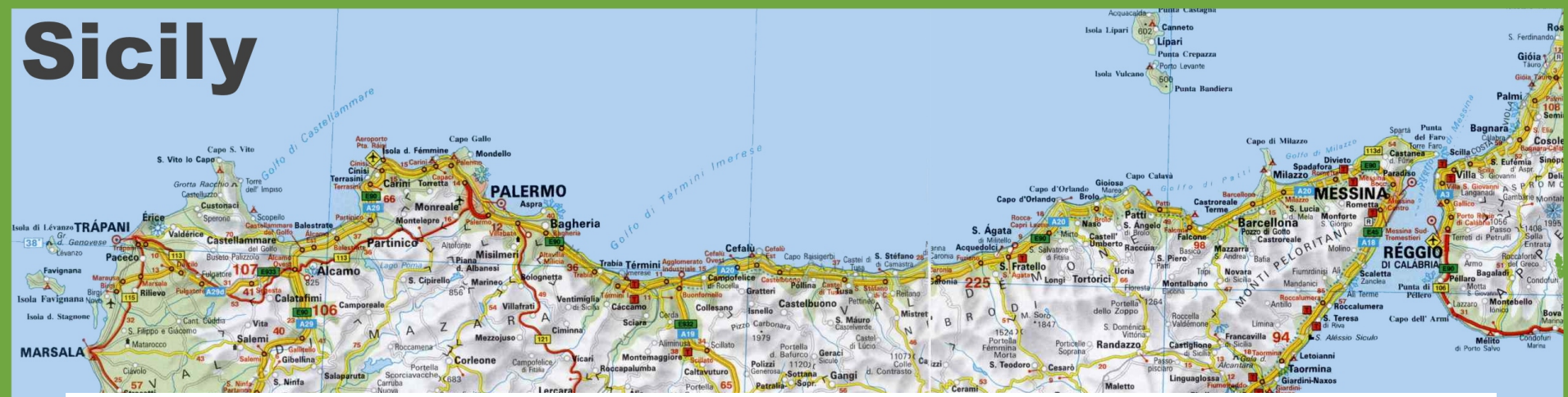
XMM-Newton

Science Operations Department
XMM-Newton Science Operations Center



Important announcement

Sicily



The most important slide of this Workshop is coming





This is the announcement

Almost any reduction tasks you may want to accomplish with Chandra or XMM-Newton data is explained in the **data analysis "threads"**

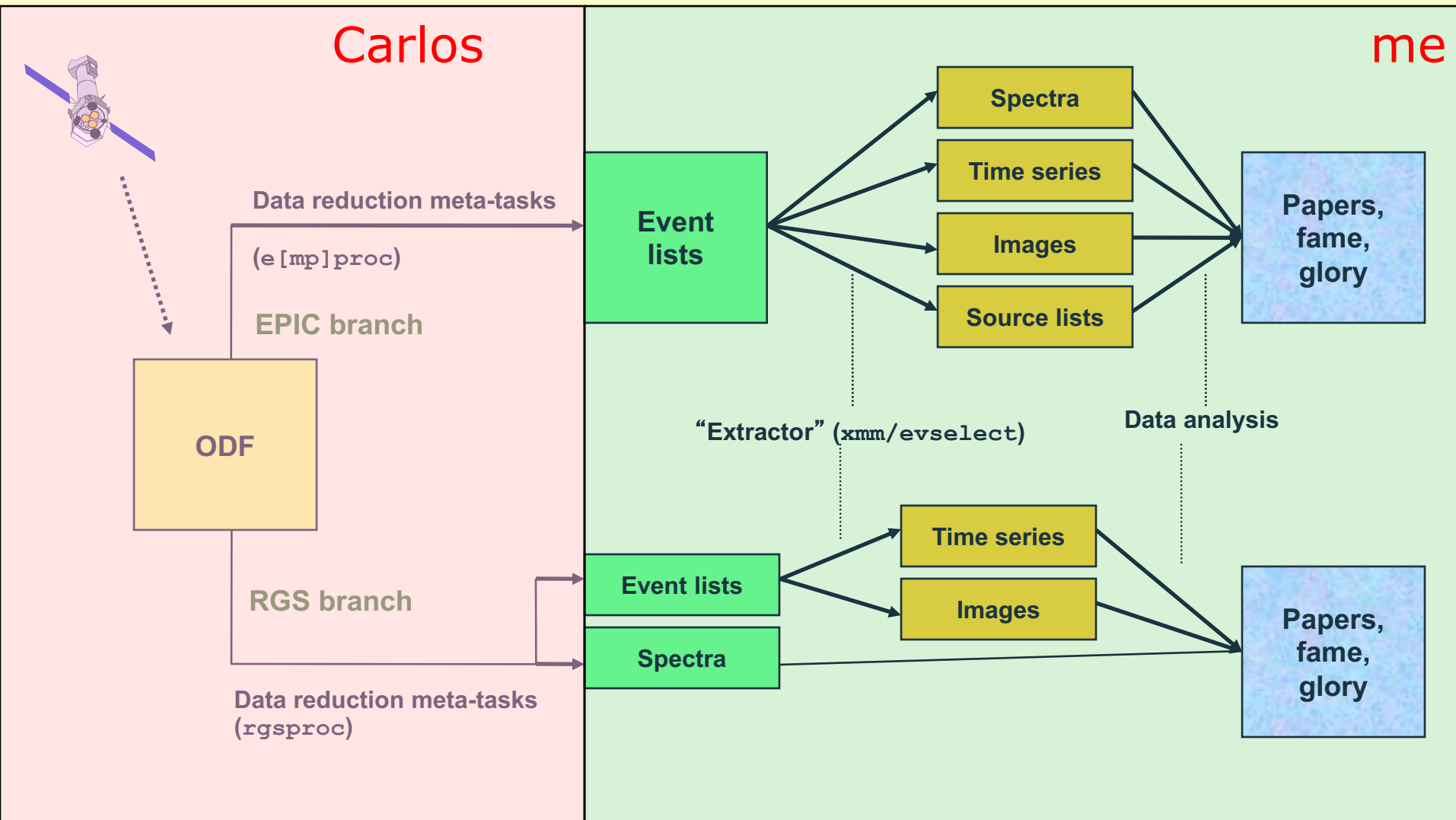
CIAO: <http://cxc.harvard.edu/ciao/threads/index.html>

SAS: <http://xmm.esac.esa.int/sas/current/documentation/threads/>

In this talk I will show you examples of what you can find in the **SAS threads**, pointing to their link



The XMM-Newton grand-scheme





Event lists

When?

Where
[position]?

Who [energy]?

What
[X-ray or particle]?

TIME
D
s

X
J
0.05 ARCSECONDS

Y
J
0.05 ARCSECONDS

PHA
I
CHAN

PI
I
CHAN

PATTERN
B

CCDNR
B

1	9.506202266412E+07	23743	21330	423	1447	2	1
2	9.506202266412E+07	28728	21990	25	98	0	1
3	9.506202527717E+07	28176	31623	25	97	0	1
4	9.506202527717E+07	29829	30841	327	1131	0	1
5	9.506202527717E+07	23686	19319	541	1854	0	1
6	9.506203046611E+07	25510	32711	1810	6171	0	1
7	9.506203566620E+07	29814	28823	102	360	0	1
8	9.506203826626E+07	26635	30601	2062	7028	0	1
9	9.506204346625E+07	26429	20314	443	1519	4	1
10	9.506204606629E+07	20691	28728	1608	5471	3	1
11	9.506204606629E+07	27989	29777	202	700	0	1
12	9.506204606629E+07	21937	25667	117	402	2	1
13	9.506204866632E+07	28132	32491	462	1589	0	1
14	9.506204866632E+07	27204	29741	904	3095	0	1
15	9.506205126638E+07	22124	20257	290	994	0	1
16	9.506205906643E+07	23193	18795	1398	4771	0	1
17	9.506206166646E+07	23224	19326	276	950	0	1
18	9.506206946653E+07	27755	28979	183	637	0	1
19	9.506207206939E+07	22533	29563	33	118	0	1



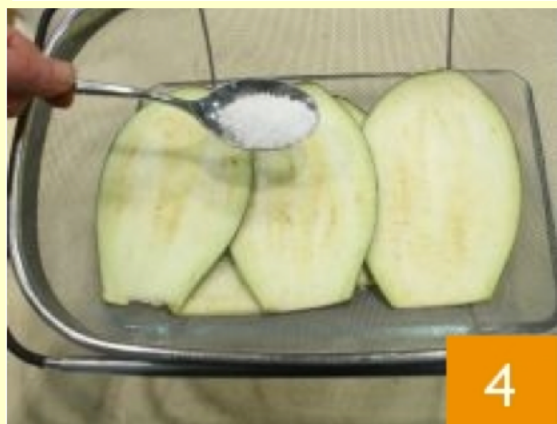
Lecture content

1. How to create EPIC scientific products (spectra, light curves, images)
2. [Interlude: How to optimize the signal-to-noise ratio of your EPIC spectra and images]
3. How to deal with background
4. How to deal with pile-up in EPIC
5. How to calculate the instrument responses (EPIC, and RGS)
– $R(I, E)$ and $A(E)$ in K.Arnaud's talk
6. `rgsproc` extracts RGS spectra automatically for me (you remember this, don't you?). Can I trust them?



Lecture content

How to create EPIC scientific products
(spectra, light curves, images)





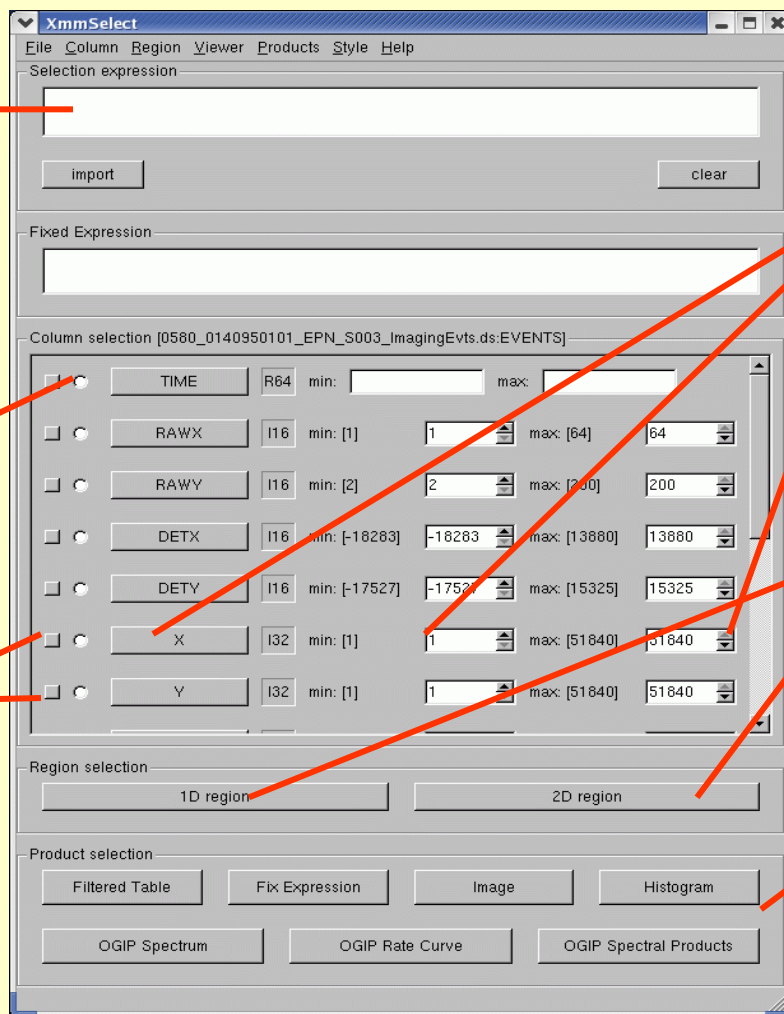
The SAS extractor

```
$> xmmselect table=${event_list} &
```

Here the selection expression is defined.

Circles are used to define the quantities to extract **spectra**, **light curves**, **histograms**.

Checkboxes are used to define the quantities on which to extract an **image**.



The **EVENTS** extension columns are listed. Column buttons allow to transfer the ranges defined in the widgets to the selection expression.

One can transfer selection regions defined in a 1-D or 2-D (image) plots to the selection expression widget

Products which may be extracted: all the above plus **filtered event lists**.



xmmselect: creation of a rate curve

The XmmSelect window displays the following configuration:

- Selection expression:** `(&#XMMEA_EM)&&(PI>=10000)&&(PATTERN==0)`
- Column selection [MOS1_evt.ds:EVENTS]:** The **TIME** column is selected (indicated by a red arrow).
- Region selection:** 1D region
- Product selection:** **OGIP Rate Curve** is selected (indicated by a red arrow).

The evselect window shows the **Lightcurve** tab with the following settings:

- In Out:** table: MOS1_evt.ds:EVENTS
- writesds:** checked
- updateexposure:** checked
- filterexposure:** checked
- withrateset:** checked
- rateset:** rates.ds
- timecolumn:** TIME
- timebinsize:** 100
- timemin:** 0
- timemax:** 1000

The resulting plot, titled "rates.ds RATE", shows the rate curve with the following axes:

- Y-axis:** COUNTS [count], ranging from 0 to 300.
- X-axis:** TIME - 79395467.71316993 [s], ranging from 0 to 40000.

The plot displays a series of peaks, with the highest peak reaching approximately 300 counts. A red arrow points to the "Run" button in the evselect interface.



Lecture content

How to create EPIC scientific products
(spectra, light curves, images)





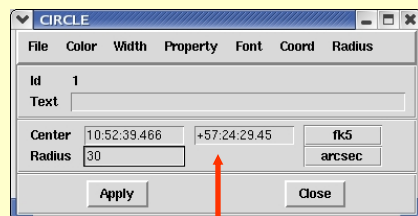
xmmselect: creation of an X-ray image

<https://www.cosmos.esa.int/web/xmm-newton/sas-thread-esasimage>

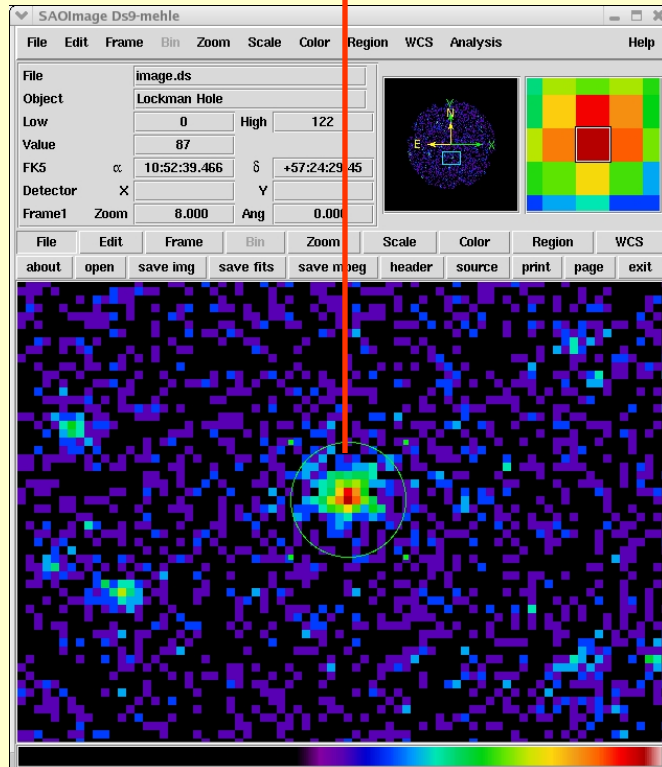
The image displays two software windows used for X-ray data processing. The **XmmSelect** window on the left shows a selection expression: `(#XMMEA_EM)&&(PATTERN<=12)&&(TIME<=7,32271e+07)`. Under "Column selection", the **X** and **Y** columns are selected. The **Image** button is highlighted with a red arrow. The **evselect** window in the center has the **Image** tab selected, with a red arrow pointing to its title bar. It shows the input table as `01_ImagingEvts.ds:EVENTS` and the output image set as `image.ds`. The **Run** button at the bottom is also highlighted with a red arrow. The **SAOImage Ds9-mehle** window on the right shows the resulting X-ray image of the **Lockman Hole** region, with a red arrow pointing to the **Run** button at the bottom of the **evselect** window.



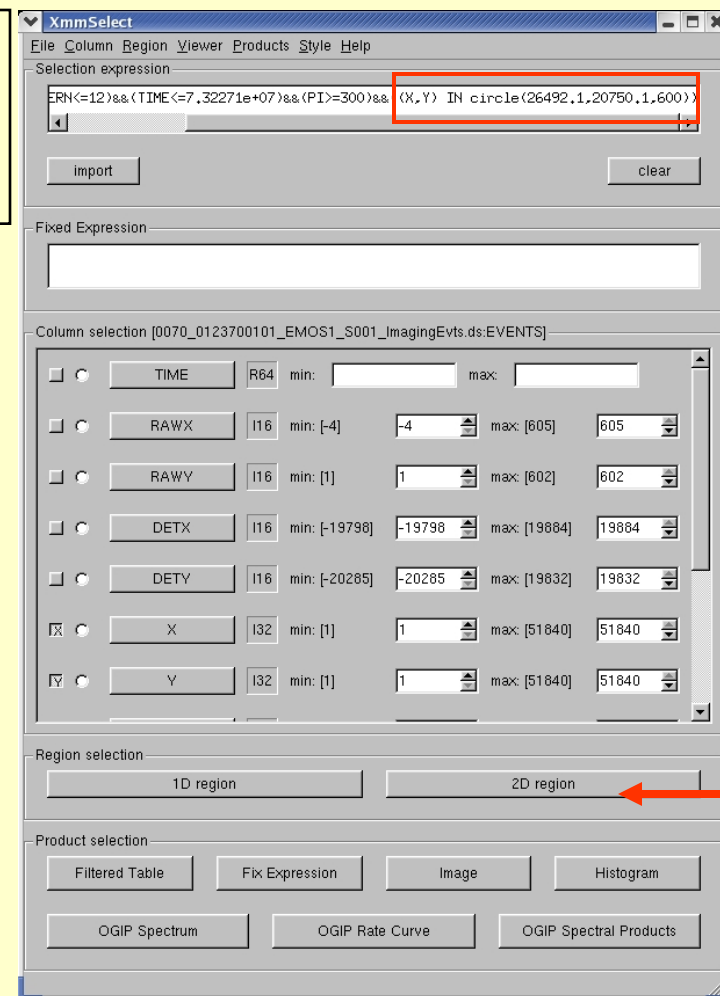
Defining interactively a 2-D spatial region



The spatial filter is properly interpreted and ("**&&**") imported in the selection expression widget!



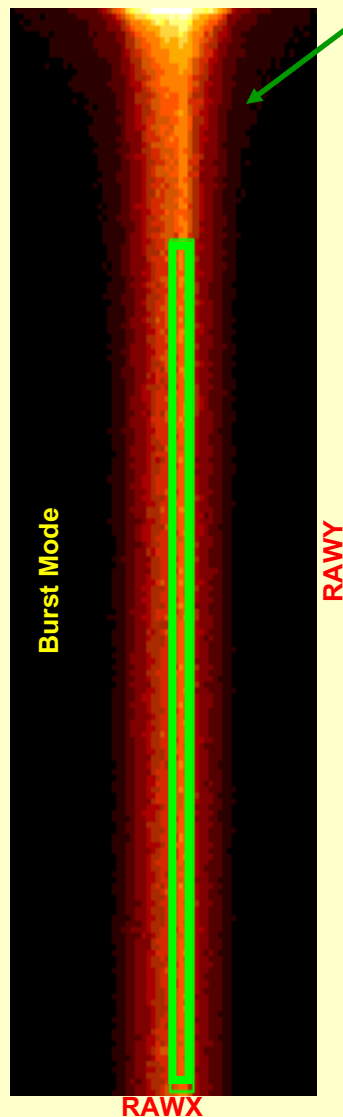
In **ds9** spatial filters can be selected, defined and modified with the "**Region**" function





Source selection in timing EPIC modes

Do not include the top of the chip in *Burst Mode* (pile-up ...). Avoid $RAWX > 160$ (Kirsch et al., 2006, A&A, 453, 173)



- Timing (MOS/pn) and Burst Modes do not create standard images in detector or raw coordinates. Where to extract the source?
- In **pn** timing and burst modes take a box in the $RAWX$ and $RAWY$ coordinates plane, *e.g.*
 $(RAWX, RAWY) \text{ IN } \text{box}(36.75, 100.75, 6.75, 96.75, 0)$
- In **MOS** Timing Mode, create a pseudo-image in the $(RAWX, TIME)$ plane or an histogram in $RAWX$, and decide the range in $RAWX$ corresponding to your source
- Then proceed with `arfgen` and `rmfgen`

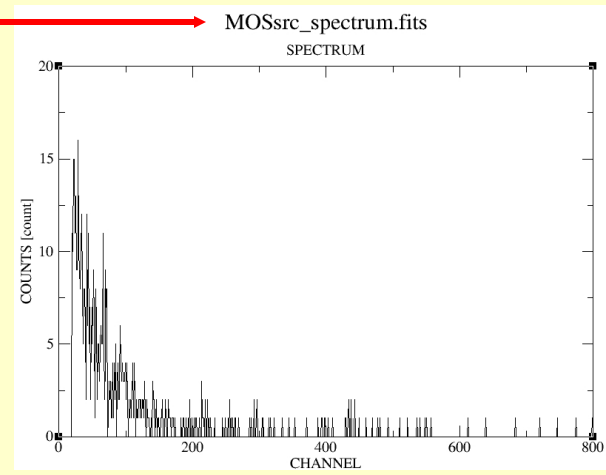


xmmselect: creation of EPIC spectra

Assuming that one has cleaned the event list for high background & defined a source region (e.g. as a circle).

Parameters set to generate matrices with standard settings

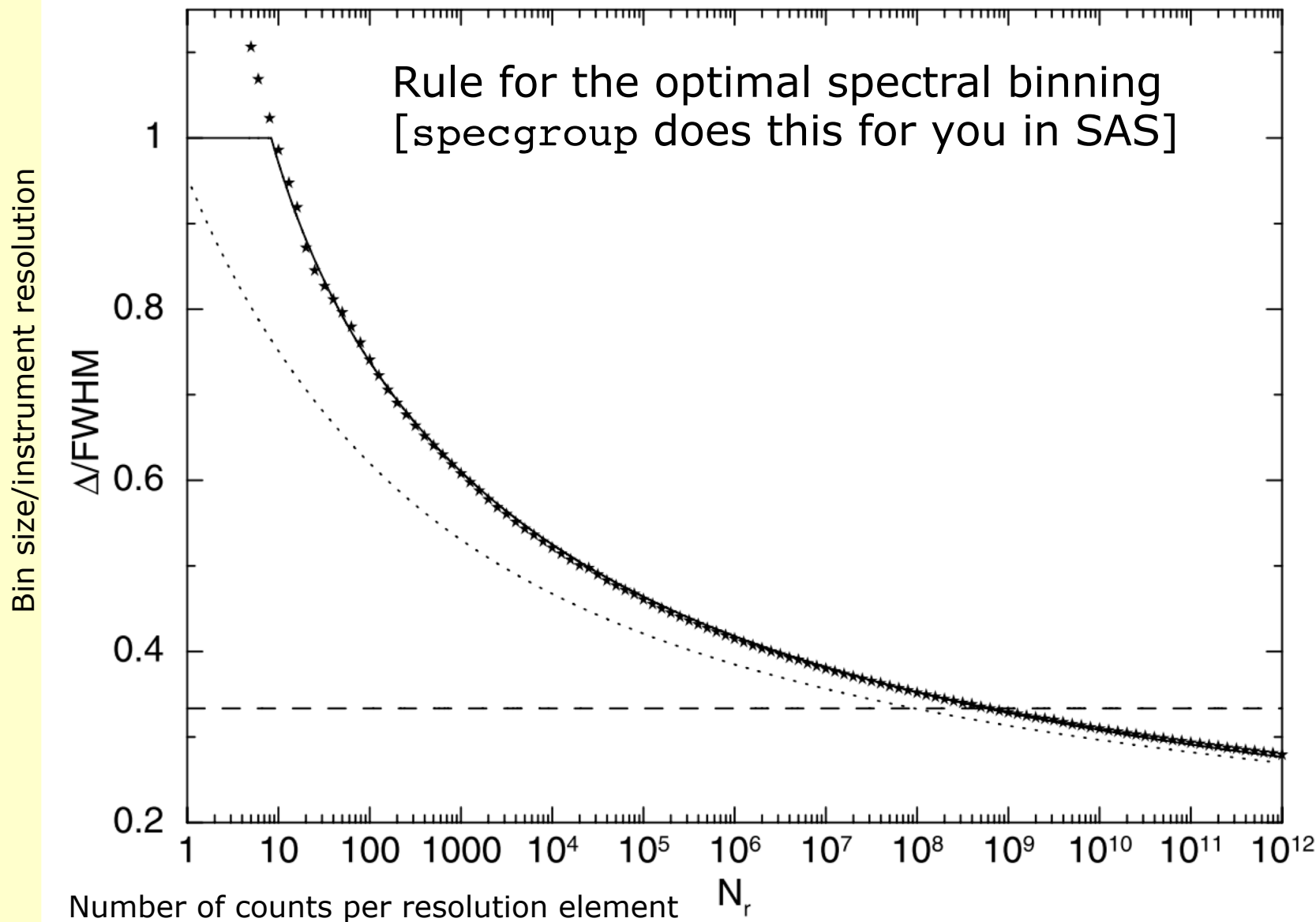
"Run": xmgrace window appears with the accumulated spectrum.





A note on spectral binning

(Kaastra & Bleeker, 2016, A&A, 587, 151)





Lecture content

How to create "background" products (and, by passing) optimizing the signal-to-noise ratio of your data





Whence does background come from?

The full table is available at:

<https://www.cosmos.esa.int/web/xmm-newton/epic-background-components>

	PARTICLES			PHOTONS	
	SOFT PROTONS	INTERNAL (cosmic-ray induced)	ELECTRONIC NOISE	HARD X-RAYS	SOFT X-RAYS
Source	Few x 100 keV solar protons, accelerated by magnetospheric reconnection events. Dominate times of high-BG.	Interaction of High Energy particles (cosmic rays) with detector - associated instrumental fluorescence. Main MOS ref.	(1) Bright pixels & (parts of) columns. (2) CAMEX readout noise (pn). (3) (4) (5) Artificial Low-E enhancements in outer MOS CCDs (Also dark current - thought negligible).	X-ray background (AGN etc), Single Reflections from outside FOV , Out-of-time (OOT) events (pn)	Local Bubble, Galactic Disk, Galactic Halo, Solar Wind Charge Exchange (SWCX) , SWCX , Single Reflections from outside FOV , Out-of-time (OOT) events (pn)

remove

model

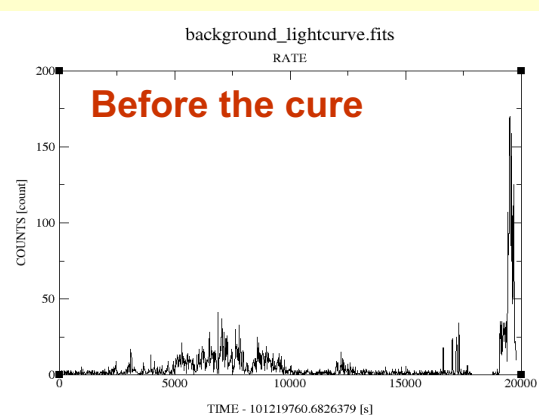


Cleaning high background

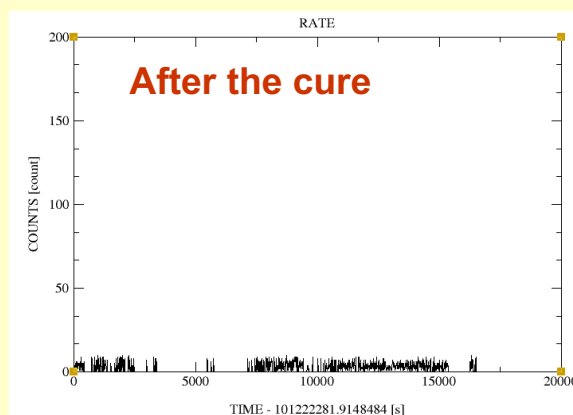
XMM-Newton sometimes experiences high flaring background periods (soft protons accelerated by magnetic reconnection), as well as high background close to perigee.

They need to be removed before extracting any scientific products:

- extract a high-energy, single event light-curve, with the expression:
 PN: `(PI in [10000:12000]) && (PATTERN==0) && #XMMEA_EP`
 MOS: `(PI>10000) && (PATTERN==0) && #XMMEA_EM`
- create GTI, excluding all "flaring" intervals
`tabgtigen table=high_energy_curve.fits gtiset=gti.fits`
`expression="RATE=<0.4" for pn - or -`
`expression="RATE=<0.35" for MOS`
- apply above GTI to any scientific products accumulations, adding to the selection expression the string: `".. gti(gti.fits, TIME) .."`



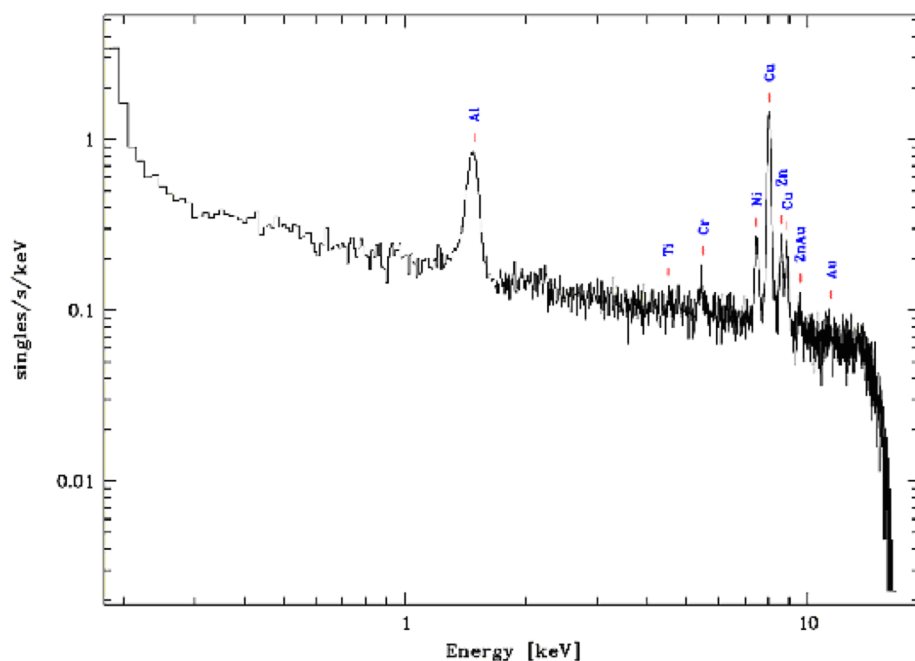
→
`gti.fits`





Instrumental background is complex

EPIC-pn example



Spectrum of the instrumental background

EPIC pn : Cu-K α [7.8-8.2 keV]

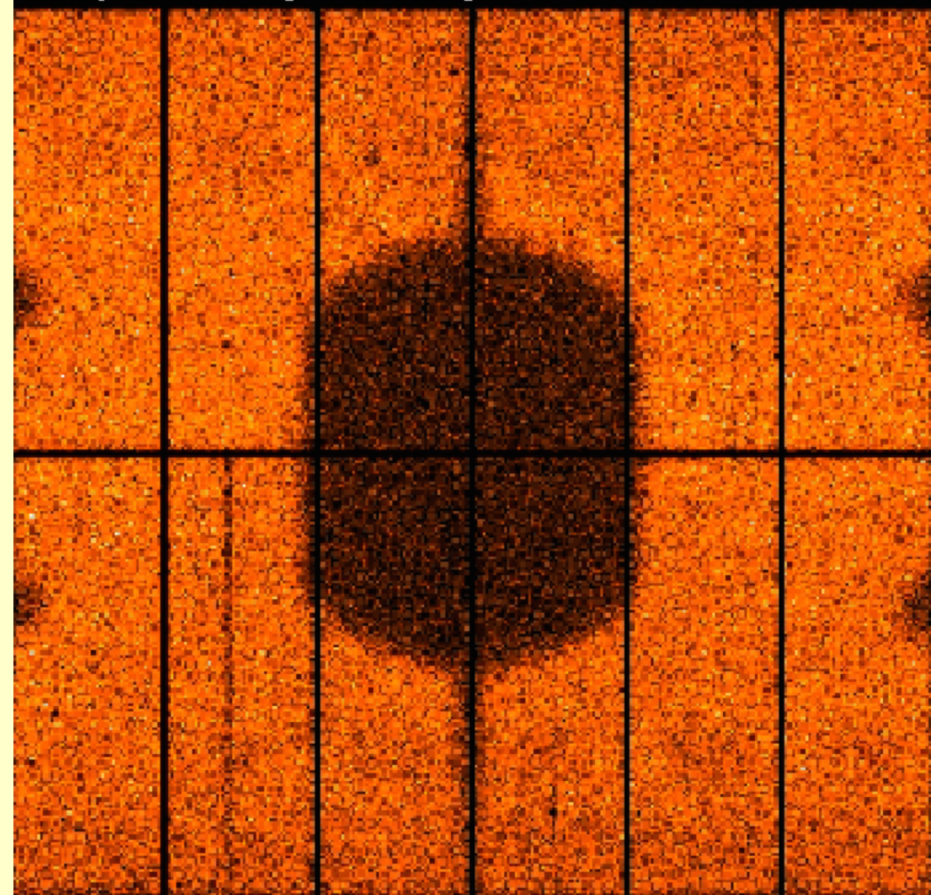
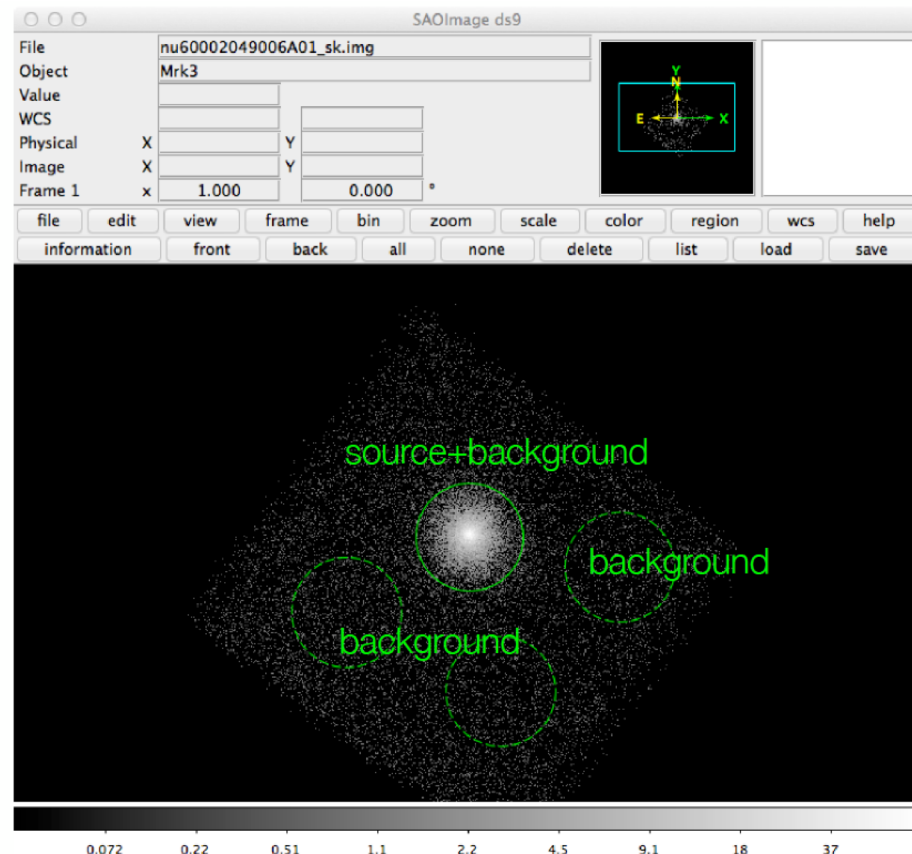
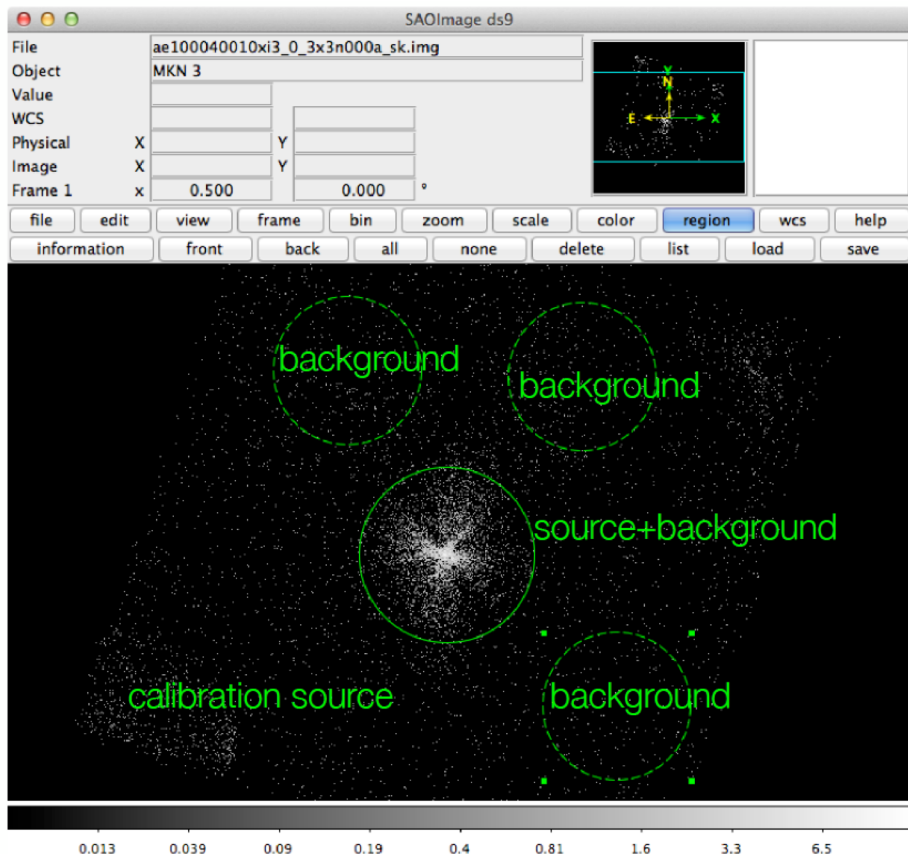


Image of the instrumental background



How to create background products



MOS: an annulus concentric to the "source" is the best choice
 pn: avoid annuli, choose a circle close to the "source"



Lecture content

How to deal with "pile-up"

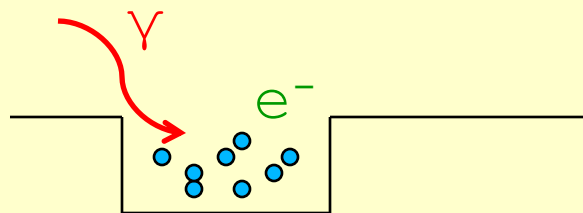
[stay **very awake NOW!** if you work with bright sources
for instance X-ray Binaries]



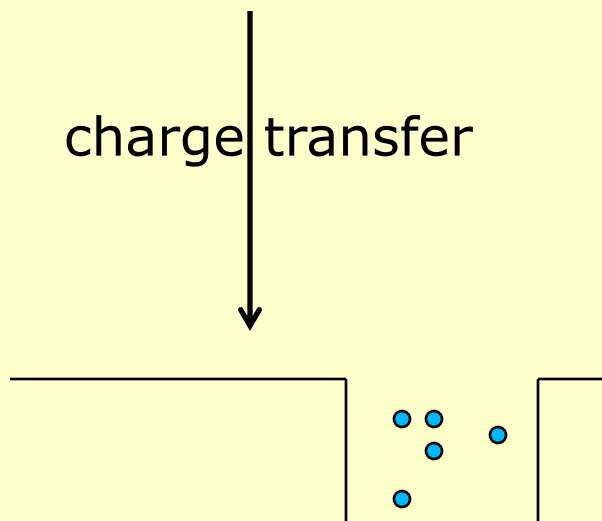


Pile-up – the tale of 1 pixel and 2 photons

Pixel A receives one photon of energy E_1

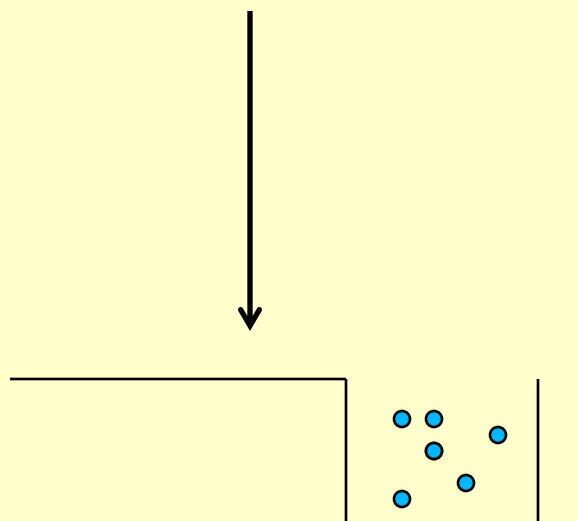
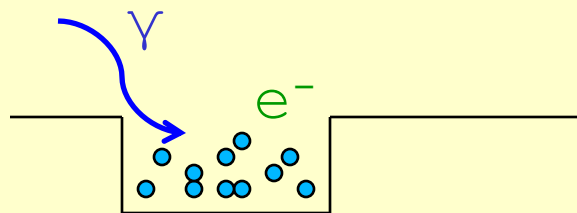


charge transfer



Amplifier reads $5 e^-$

Pixel A receives one photon of energy E_2



Amplifier reads $6 e^-$

Pixel A receives **two** photons $E_1 + E_2$

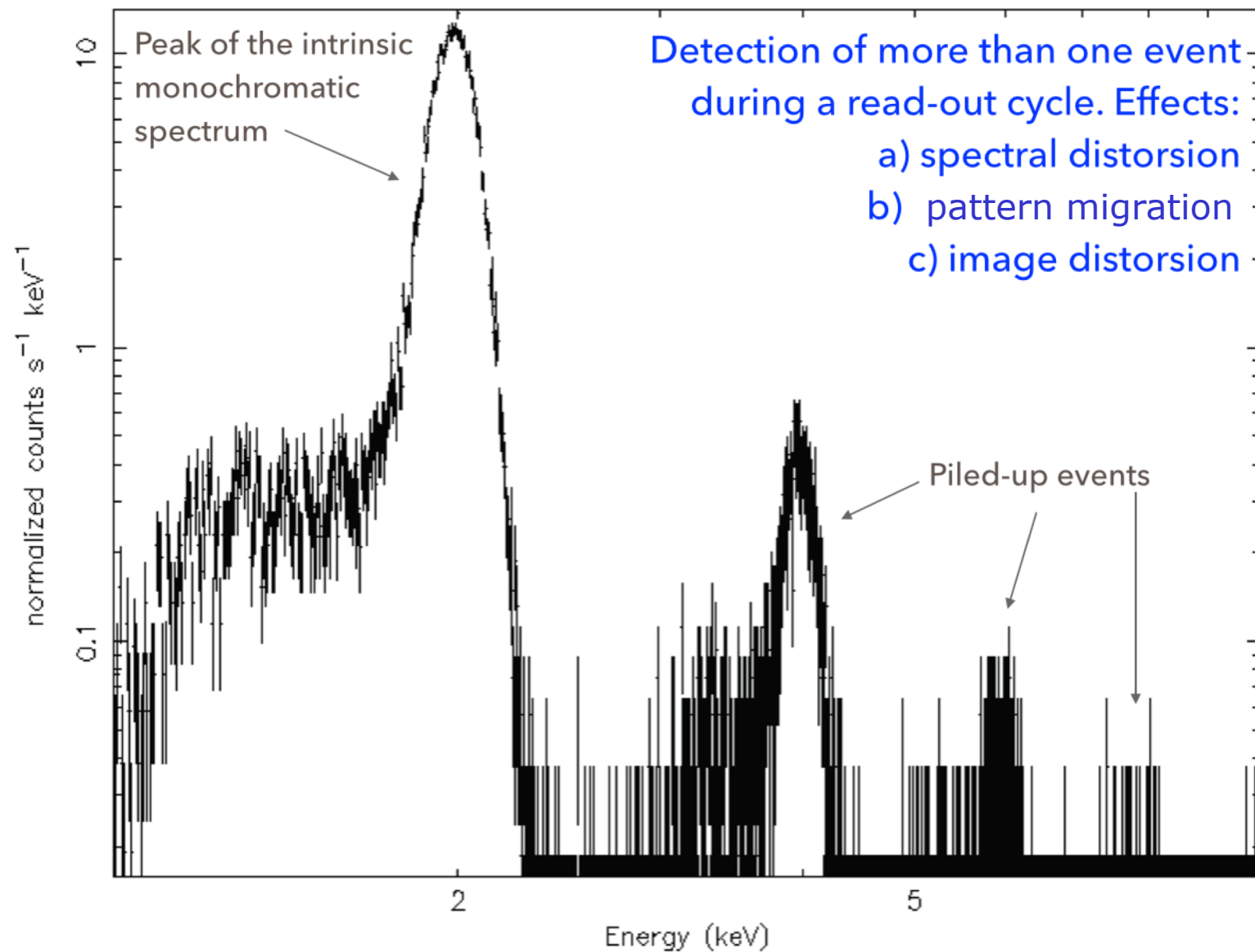


Amplifier reads **11** e^-

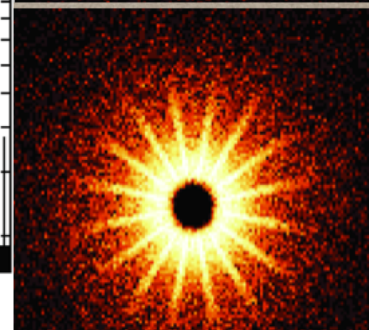
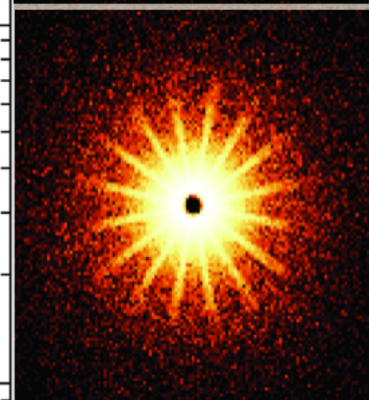
One photon, energy $E_{\gamma 1} + E_{\gamma 2}$



What is pile-up?



No pile-up



Pile-up



How to correct it?

<https://www.cosmos.esa.int/web/xmm-newton/sas-thread-epatplot>

- How to check if there is pile-up?
 - SAS task `epatplot`
 - Compare the count rate of your source with the tables in **Jethwa et al., 2015, A&A, 581, 104**
- How to avoid pile-up?
 - [Choose the correct instrumental mode when proposing something – too late for you here at the Workshop]
 - Remove the core of the PSF affected by pile-up
- How to cure pile-up?
 - `rmfgen [...] correctforpileup=yes`
 - **pileup** convolution model in XSPEC/ISIS

None of these method is perfect. Better avoid piled-up data



Lecture content

How to calculate the EPIC responses

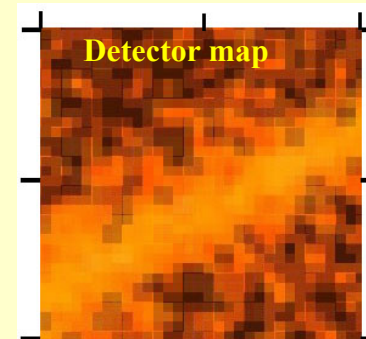




Creation of EPIC responses?

- ❑ **rmfgen** - Calculates the **redistribution matrix** (RMF)
 - `rmfgen spectrumset=myspec.ds rmfset=myspec.rmf`

- ❑ **arfgen** – Calculates the instrument **effective area** (ARF)
 - Standard call (point source):
 - `arfgen spectrumset=myspec.ds arfset=myspec.arf`
 - Call for extended sources:
 - `arfgen spectrumset=myspec.ds arfset=myspec.arf`
`extendedsource=yes badpixlocation=myevents.FIT`
`detmaptype=flat`
 - For extended sources it is better to use a detector map:
 - `evselect withimageset=yes imageset=coarseimage.ds`
`xcolumn=DETX ycolumn=DETY expression=<region surrounding the source>`
 - `arfgen spectrumset=myspec.ds arfset=myspec.arf`
`extendedsource=yes detmaptype=dataset`
`detmaparray=coarseimage.ds`





Lecture content

You may ask: "Why do you leave RGS at the very end?"





RGS reduction is ludicrously simple

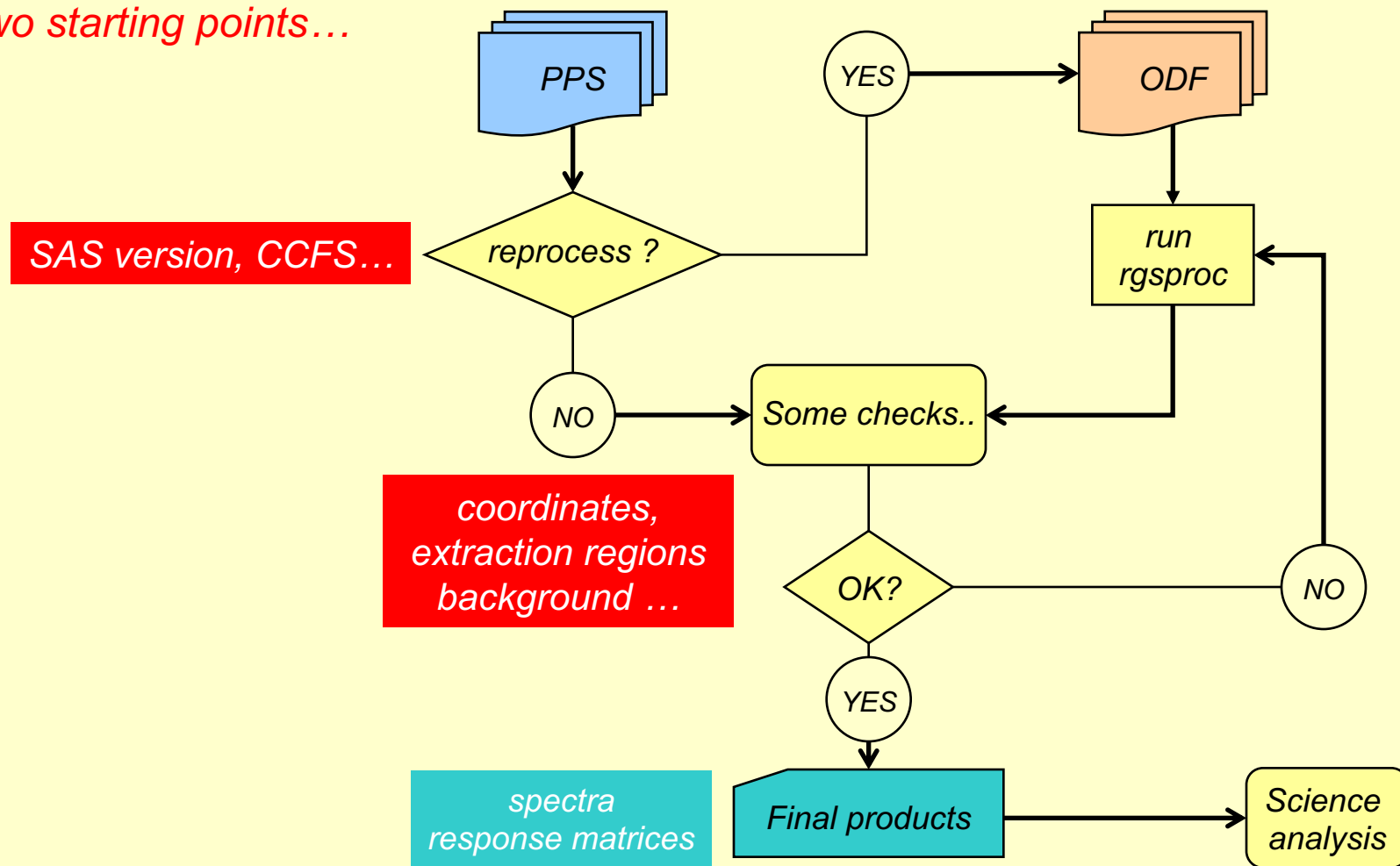
Answer: because in principle all you need to do to create RGS spectra is running:

```
$> rgsproc
```



Analysis of RGS data

Two starting points...





The extracted spectra

By default, spectra are extracted for both orders (1st and 2nd) for the nominal boresight position

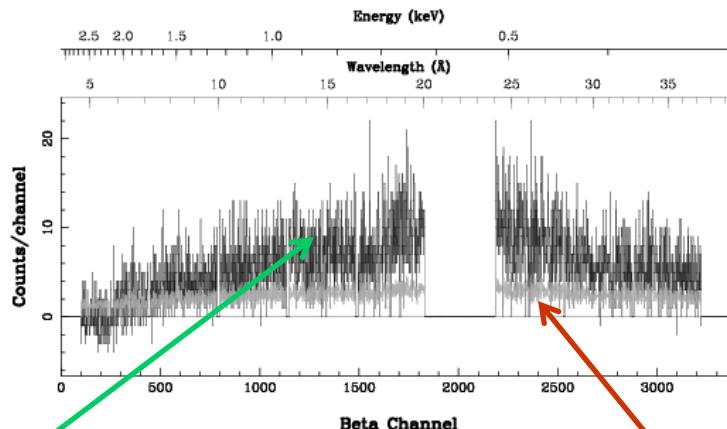
- the `rgsproc` default is the total source spectrum (NOT background subtracted) in counts/channel

- the background spectrum and response matrices are also produced → you can start the spectral analysis

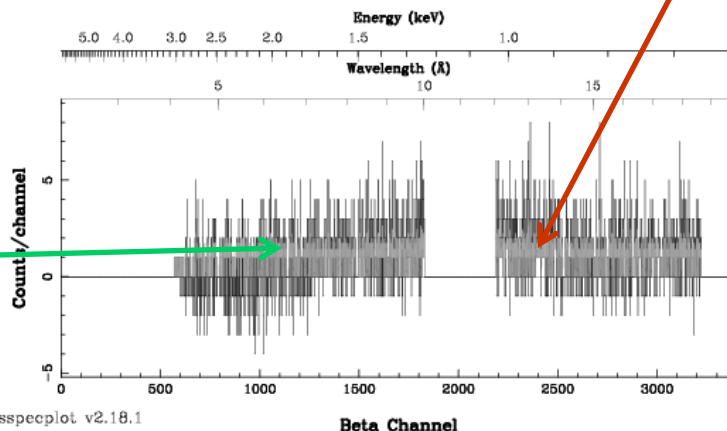
spectra

This plot is available in the XSA for quick-look

XMM - RGS2 - OBJECT: Mkn 766 - RA: 184.605 - DEC: 29.5128 DATE-OBS 2000-05-20T05:39:39
OBS-ID: 0096020101 - EXP-ID: Indef - Exp. Time: 22817.4 DATE-END 2000-05-20T12:19:55
Key: - data - errors
SOURCE ID: 1 - SPECTRUM ORDER: 1 NET SPECTRUM, No rebinning



SOURCE ID: 1 - SPECTRUM ORDER: 2 NET SPECTRUM, No rebinning



errors



RGS background subtraction

Two ways to perform RGS background subtraction:

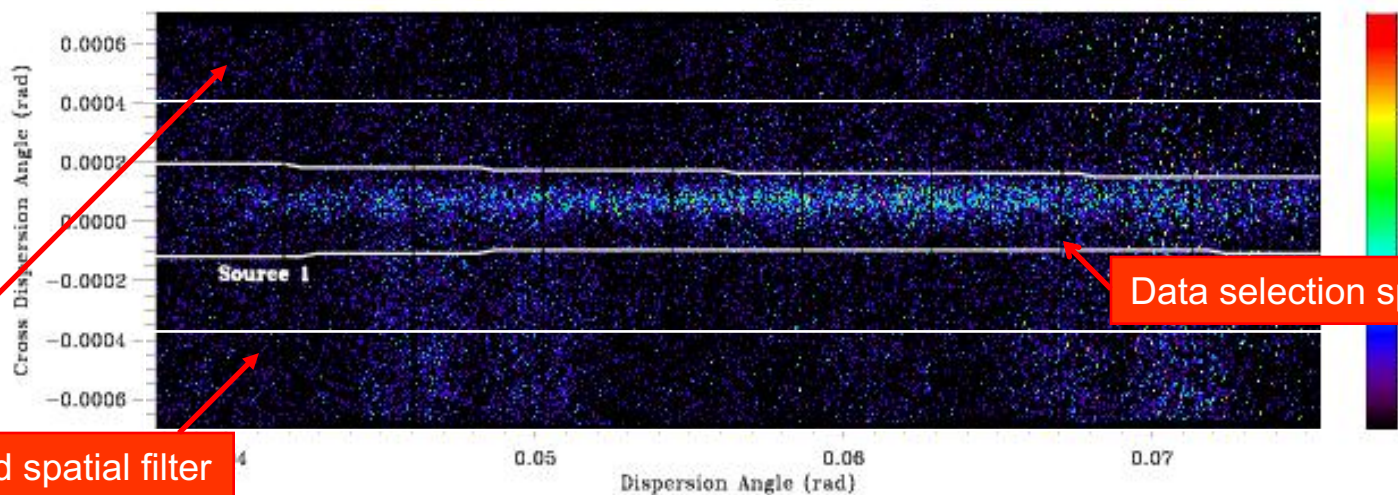
- off-axis areas from the same observation (default in `rgsproc`)
- Templates from blank fields.
 - Advantages:
 - Higher statistics of the background spectra (higher geometrical area, longer exposure time)
 - Avoid source contamination for extended sources
 - Improves detection of weak features
 - Disadvantages:
 - Is it really the background of my observation?
- **`rgsproc withbackgroundmodel=yes`**
- <http://xmm.esac.esa.es/docs/documents/CAL-TN-0058-1-1.ps.gz>



Validity checks I.: extraction regions

<https://www.cosmos.esa.int/web/xmm-newton/sas-thread-rgs>

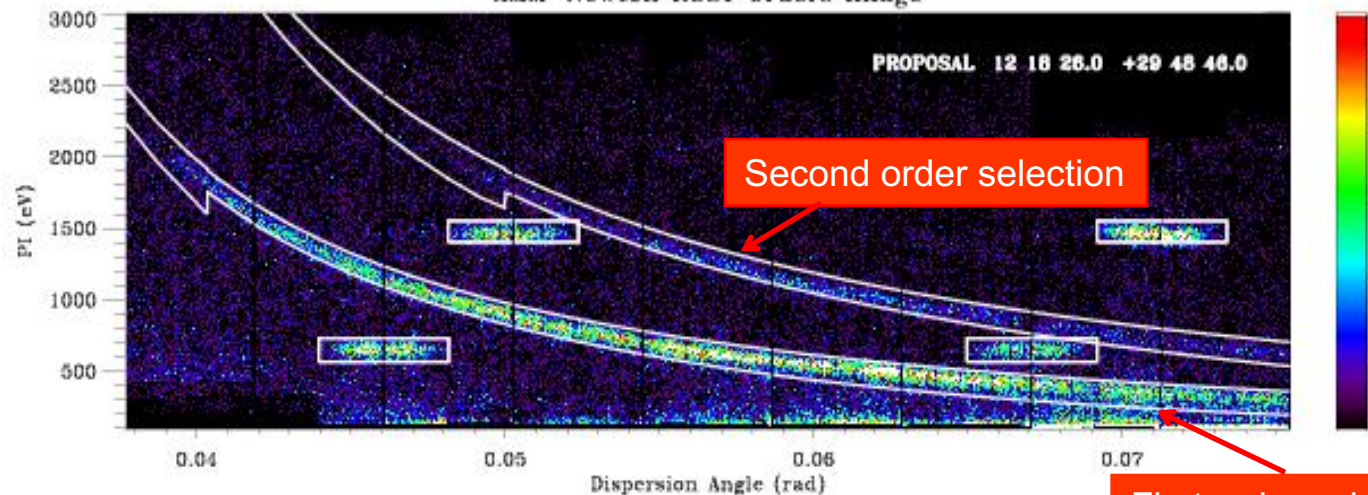
XMM-Newton RGS1 Spatial Image



Background spatial filter

Data selection spatial filter

XMM-Newton RGS1 Orders Image



Second order selection

First order selection

Offset target? Try: `rgsproc withsrc=yes srcra=<RA> srcdec=<Dec>`



Changing source or size of the extraction region

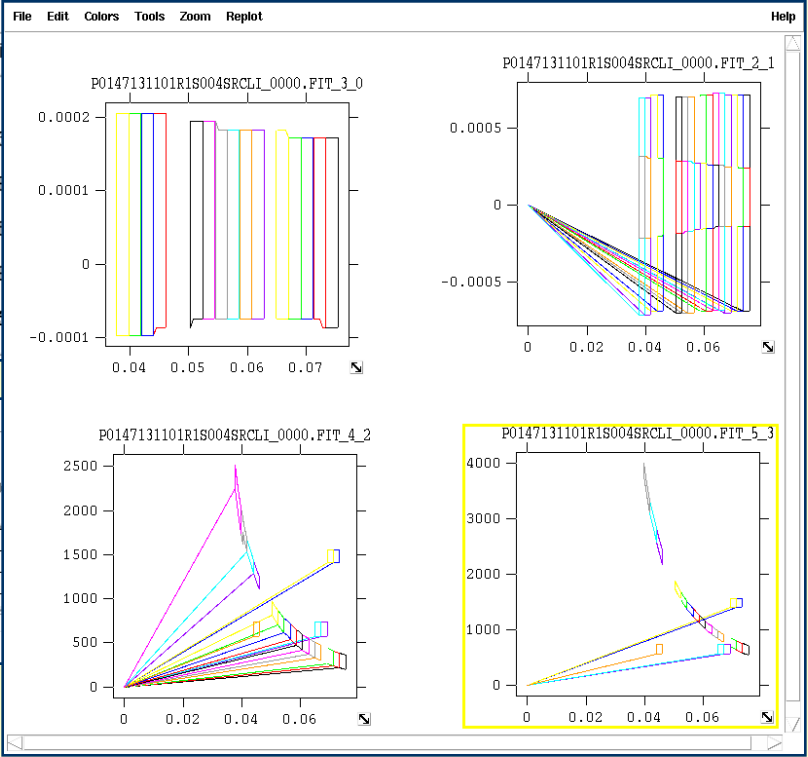
<https://www.cosmos.esa.int/web/xmm-newton/sas-thread-rgs2>

List of coordinates

Extraction regions

File	Edit	Tools	
Index	Extension	Type	Dimens
<input type="checkbox"/> 0	Primary	Image	0
<input type="checkbox"/> 1	SRCLIST	Binary	15 cols X 3
<input type="checkbox"/> 2	RGS1_BACKGROUND	Binary	4 cols X 36
<input type="checkbox"/> 3	RGS1_SRC3_SPATIAL	Binary	4 cols X 16
<input type="checkbox"/> 4	RGS1_SRC3_ORDER_1	Binary	4 cols X 26
<input type="checkbox"/> 5	RGS1_SRC3_ORDER_2	Binary	4 cols X 25

File	Edit	Tools					
INDEX	LABEL	RA	DEC	RATE	DELTA_DISP	DELTA_XDSP	FOV_PHI
I	20A	E	E	E	E	E	E
		degrees	degrees	cts/s	arcmin	arcmin	degrees
1	ONAXIS	184.606900	29.811000	0.00	0.000	0.000	0.000
2	PROPOSAL	184.607800	29.788660	0.00	1.000	1.000	131.798
3	TARGET	184.611000	29.812670	0.00	0.111	-0.213	-114.948



Sources can be added/modified with `rgssources`

Region definitions can be changed with `rgsregions` or:

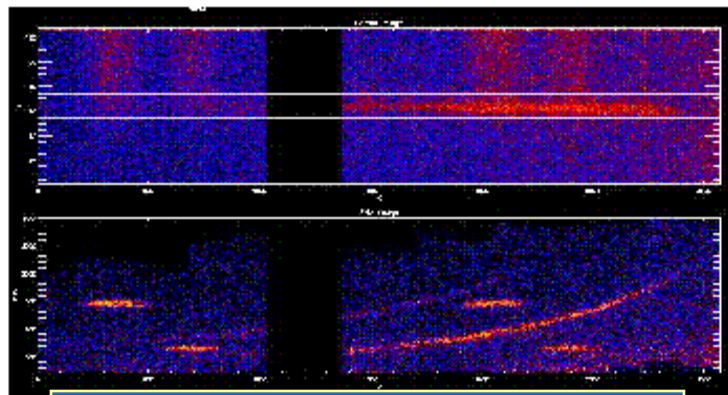
```
rgsproc xpsfincl=95 xpsfexcl=98 pdistincl=95
```

Defaults are:

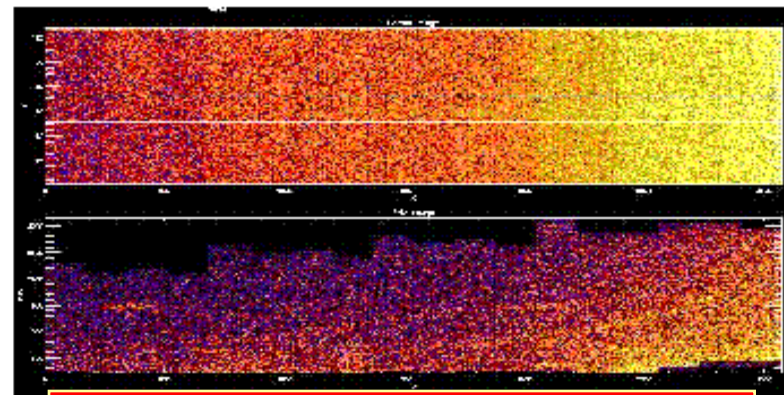
- source spatial: 95% of x-dispersion PSF inclusion
- background spatial: 98% of x-dispersion PSF exclusion
- order mask: 95% of pulse-height distribution



Validity checks II: high background

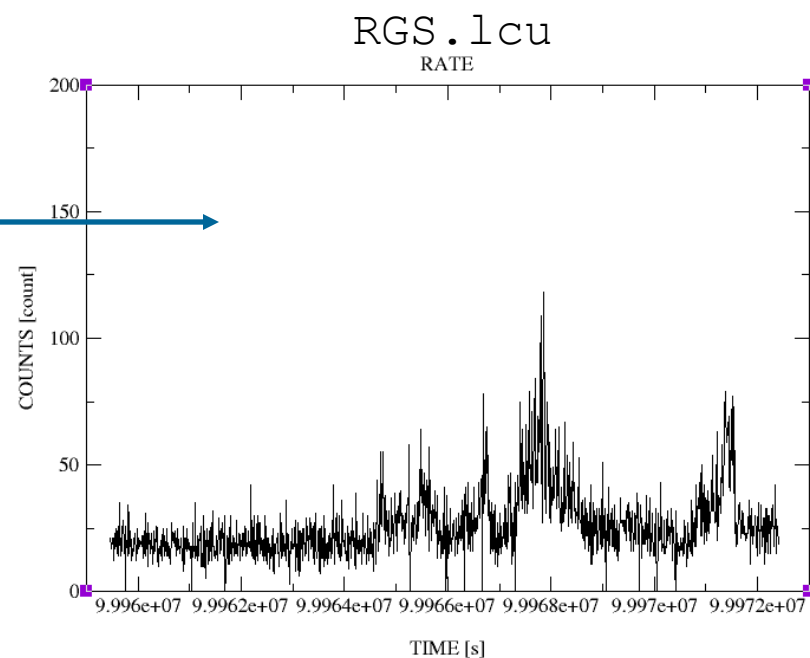


Observation with "normal background"



The same observation with high background

- Create a 10-100 s binned light curve for background region in CCD=9
 - `evselect table=RGSevents.fits withrateset=yes rateset=RGS.lcu expression="CCD==9&&(REGION(PxxxxxyyyyRleeeeSRCLI_0000.FIT:RGS1_BACKGROUND:BETA_CORR,XDSP_CORR))"`
- Create a GTI file for count rate $< 0.5 \text{ s}^{-1}$
 - `tabgtigen table=RGS.lcu timebinsize=1 expression="RATE.LE.0.5" gtiset=CCD9.gti`
- Re-run pipeline using the GTI created in the previous step
 - `rgsproc auxgtitables=CCD9.gti entrystage=3:filter finalstage=5:fluxing`



Conclusion

Cooking is art.

High-energy data reduction is also art. Just following blindly the instructions spoils the soup

[photos are taken from a recipe of the "*melanzane alla parmigiana*": a typical Sicilian dish]