

# Project Transactions

## Overview

Project module is used to maintain project related funding data and its maintenance.

### *Following activities are possible in the Project Model:*

1. Project Proposals
2. Grants Allocation

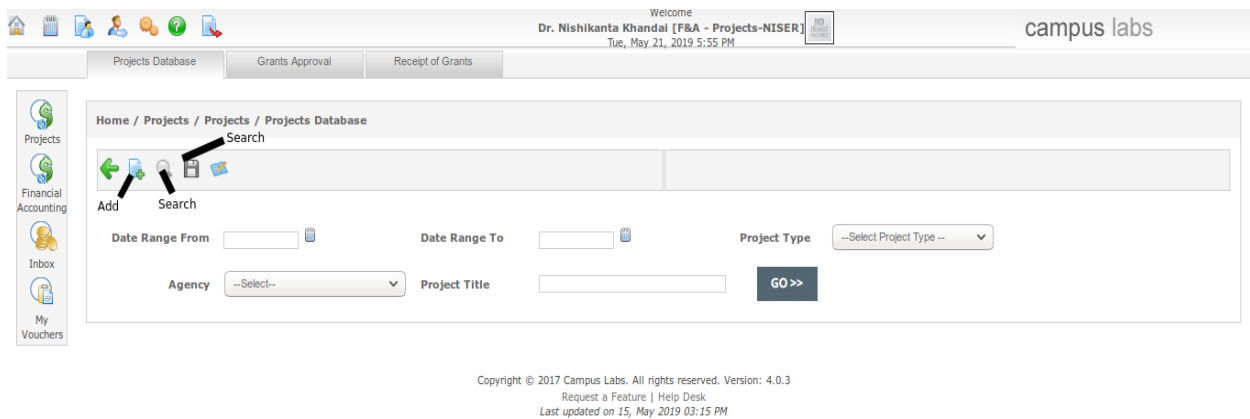
## Standard Steps:

User can follow standard steps to create/ search/ edit or delete any data in the model (E.g. Creation of Projects in Project database).

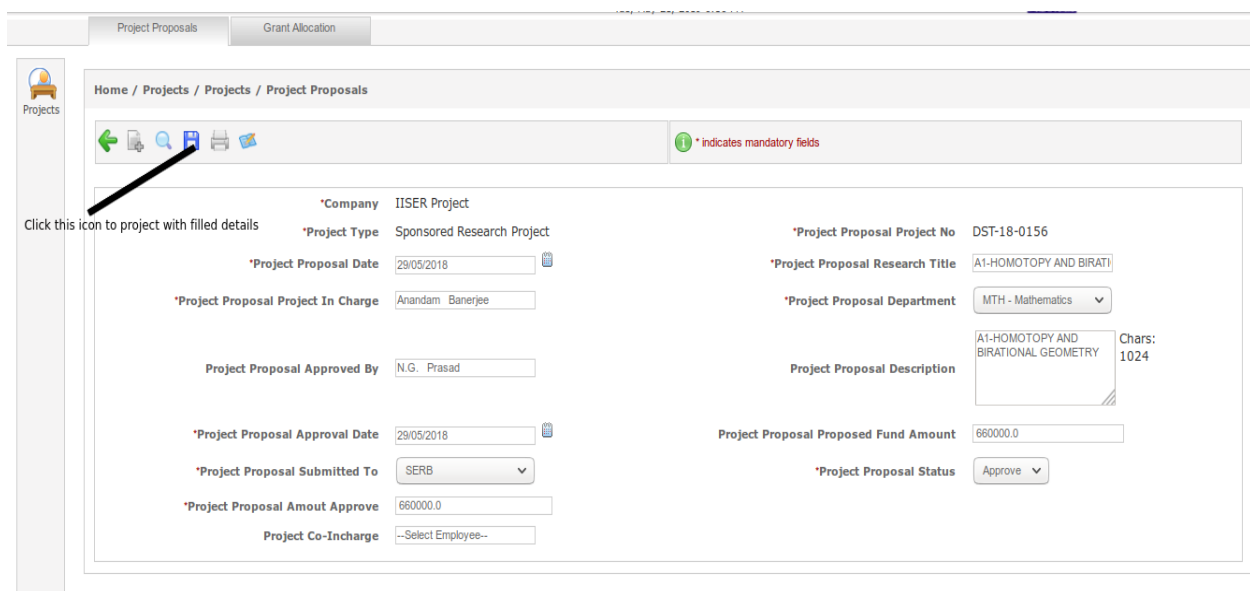
### *Steps for Creation:*

User can follow these steps to create new data (For e.g. Project creation):

1. Login at Campuslabs ERP with your credentials.
2. Select "Projects" role (In case if you are holding multiple roles in ERP) .
3. Click on "Projects" from left menu pane.
4. Select "Projects" option.
5. Click on "Projects Proposals" from top menu pane, following screen will be opened.



6. Click on “Add” icon, form for new Project creation will be opened.



7. Enter values related to Project like company name, project type, date of project proposal, project title, principal investigator etc.

8. Click on “Save” icon.

This will create new record in the ERP.

### Steps for Searching:

User can follow these steps to Search existing data (For e.g. Search for Projects):

1. Click on “Project Proposals” tab from top menu pane.
2. Enter/Select the value for Search filters.
3. Click on “Go” button to see the search results.

4. Click on “View” button to view the details of respective record.

These are the standard steps for searching data.

### Steps for Editing:

User can follow these steps to Edit existing data (For e.g. Edit grant approval record):

1. Click on “Grants Allocation” from top menu pane.
2. Search the record which you want to edit using standard searching steps.

Home / Projects / Projects / Grant Allocation

Project Proposal Period From:  Project Proposal To:  Project Proposal Research Title:

Project Proposal Funding Agency: --Select-- Project Type: --Select Project Type -- Project: --Select Project-- **GO >>** Edit

Page No. 1 Of 6 Next >> Total : 80 (Show All)

Sl No.	Project Proposal Date	Project Code	Project Proposal Research Title	Company	Financial Year	Project Proposal Funding Agency	Project Proposal Amount	Actions
1	29/05/2018	DST-18-0156	A1-HOMOTOPY AND BIRATIONAL GEOMETRY	IISER Project	2019-2020	SERB	220,000	
2	29/05/2018	DST-18-0156	A1-HOMOTOPY AND BIRATIONAL GEOMETRY	IISER Project	2018-2019	SERB	220,000	
3		DBT-12-0046	An investigation on the role of transcription factors Ascl1a, Foxl4, Zic2b and tumor suppressor PTEN in retina regeneration and functional analysis of pluripotency factors in the retinal stem cells.	IISER Project	2016-2017	DBT ALL	0	
4	04/11/2018	UGC-18-0153	ASSESSING THE POSSIBLE ROLE OF CRIGEEE INTERMEDIATES (CI) AS ATMOSPHERIC OXIDANTS IN THE NORTHWEST INDO-GANGETIC PLAIN	IISER Project	2018-2019	UGC	8,457,950	
5	04/11/2018	UGC-18-0153	ASSESSING THE POSSIBLE ROLE OF CRIGEEE INTERMEDIATES (CI) AS ATMOSPHERIC OXIDANTS IN THE NORTHWEST INDO-GANGETIC PLAIN	IISER Project	2019-2020	UGC	8,457,950	
6	28/05/2018	DST-18-0150	BRAIDS, QUANDLES AND GROUP ACTIONS	IISER Project	2018-2019	SERB	220,000	

3. Click on “Edit” icon associated with the record, form with existing details will be opened.

Home / Projects / Projects / Grant Allocation

**Click to save**

\*Project Proposal Research Title A1-HOMOTOPY AND BIRATIONAL GEOMETRY

Date Of Receipt: 29/05/2018 (dd/mm/yyyy)

\*Company: IISER Project

\*Financial Year: 01/04/2019 - 31/03/2020

\*Fund Name: A1-HOMOTOPY AND BIRATIONAL GEOMETRY

\*Funding Agency: SERB

\*Project Type: Sponsored Research Project

\*Amount: 220000.0

\*Fund Period: 1 (years)

\*No. of Installments: 1

\*Description: A1-HOMOTOPY AND BIRATIONAL GEOMETRY Chars: 512

Expense Head	Amount	Description
Select Expense Head	<input type="text"/>	<input type="text"/>
10007-Overhead Charges	20000.0	
1010-research	200000.0	

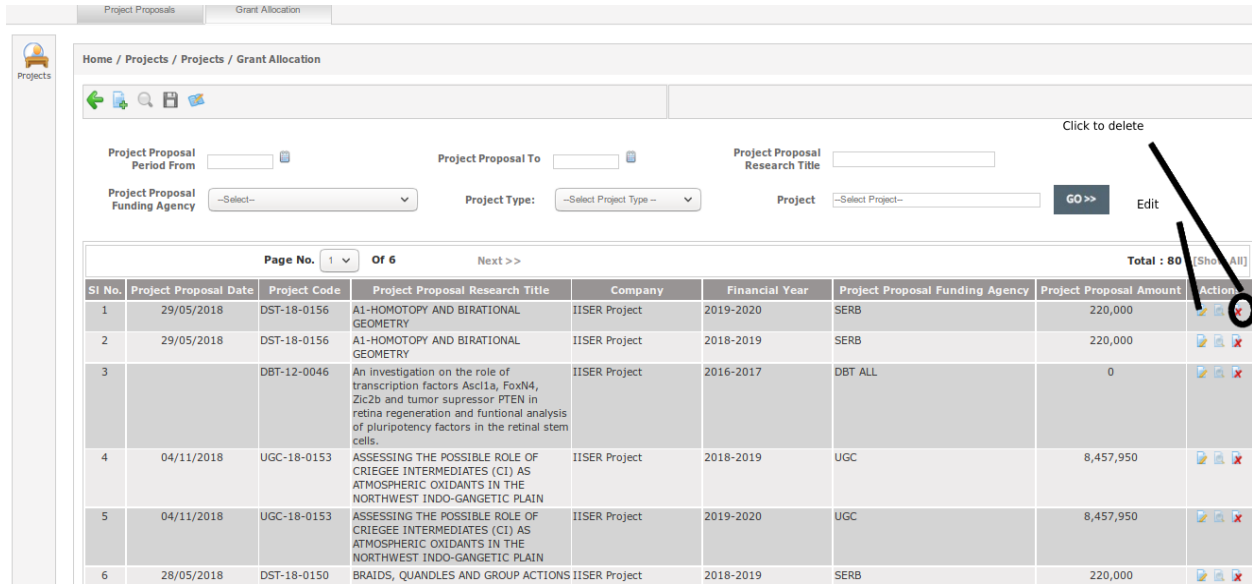
4. Change/edit the values as per requirements.
5. Click on “Save” icon.

Changes to the respective record will be saved.







## Steps for Deletion:

User can follow these steps to Delete existing data (For e.g. Deletion of Grant Approval record):

1. Click on “Grant Allocation” from top menu pane.
2. Search the record which you want to delete using standard search steps.



The screenshot shows the 'Grant Allocation' page with a search form and a table of project proposals. The table has the following columns: Sl No., Project Proposal Date, Project Code, Project Proposal Research Title, Company, Financial Year, Project Proposal Funding Agency, Project Proposal Amount, and Action. The first row is highlighted, and a red circle is drawn around the 'Delete' icon in the 'Action' column. An arrow points from the text 'Click to delete' above the table to the 'Delete' icon.

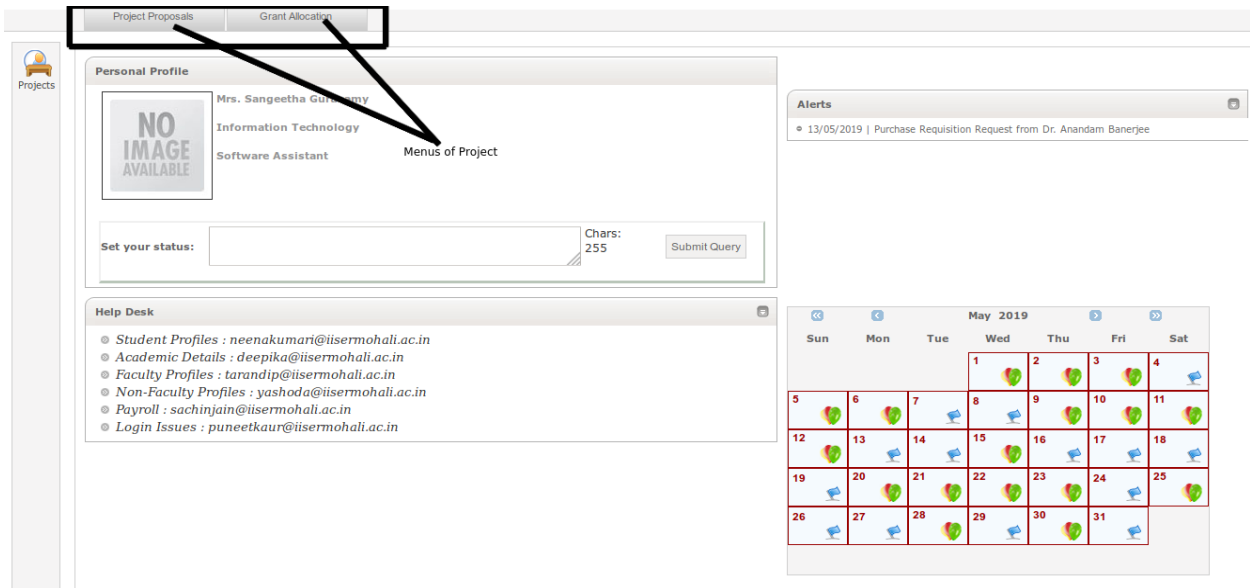
Sl No.	Project Proposal Date	Project Code	Project Proposal Research Title	Company	Financial Year	Project Proposal Funding Agency	Project Proposal Amount	Action
1	29/05/2018	DST-18-0156	A1-HOMOTOPY AND BIRATIONAL GEOMETRY	IISER Project	2019-2020	SERB	220,000	
2	29/05/2018	DST-18-0156	A1-HOMOTOPY AND BIRATIONAL GEOMETRY	IISER Project	2018-2019	SERB	220,000	
3		DBT-12-0046	An investigation on the role of transcription factors Asc11a, FoxM4, Zic2b and tumor suppressor PTEN in retina regeneration and functional analysis of pluripotency factors in the retinal stem cells.	IISER Project	2016-2017	DBT ALL	0	
4	04/11/2018	UGC-18-0153	ASSESSING THE POSSIBLE ROLE OF CRIEGEE INTERMEDIATES (CI) AS ATMOSPHERIC OXIDANTS IN THE NORTHWEST INDO-GANGETIC PLAIN	IISER Project	2018-2019	UGC	8,457,950	
5	04/11/2018	UGC-18-0153	ASSESSING THE POSSIBLE ROLE OF CRIEGEE INTERMEDIATES (CI) AS ATMOSPHERIC OXIDANTS IN THE NORTHWEST INDO-GANGETIC PLAIN	IISER Project	2019-2020	UGC	8,457,950	
6	28/05/2018	DST-18-0150	BRAIDS, QUANDLES AND GROUP ACTIONS	IISER Project	2018-2019	SERB	220,000	

3. Click on “Delete” icon associated to the record.

The related record will be deleted.

## Working with Projects Menus:-

Project menus are shown in following figure:



## Project Proposals

In an organization people works on different projects. Project database functionality is used to maintain the details of projects in the ERP.

User can create, search, edit and delete Project records using standard steps.

## Grants Allocation

Grant allocation is to maintain the details like requested fund, approved fund details, the fund will be for how much period, where the researchers can spend it etc. details are maintained under this tab.

User can create, search, edit and delete Grants records using standard steps.